



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

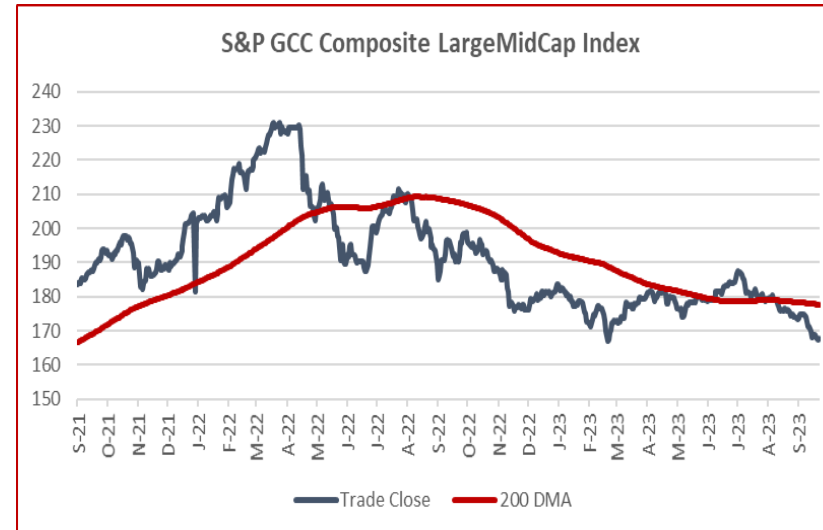
Monday, October 30th 2023





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Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	10,535.87	0.51	1.22	-4.70	-4.70	0.55	2.87	17.85	3.34	10,795.06
Qatar (QE Index)	9,518.55	1.70	2.14	-7.15	-7.15	-10.88	1.13	9.67	5.21	494.73
Dubai (DFMGI)	3,838.76	1.38	1.38	-7.80	-7.80	15.07	1.38	9.01	4.70	545.77
Abu Dhabi (ADI)	9,285.37	0.53	0.53	-5.11	-5.11	-9.07	2.36	15.43	2.38	2,554.71
Bahrain (BAX)	1,931.15	-0.41	-0.51	-0.41	-0.41	1.89	0.77	9.32	6.00	7.08
Muscat SE INDEX	4,543.34	-0.19	-0.23	-2.69	-2.69	-6.47	0.80	9.61	4.92	6.27
SP GCC Comp LMC	164.20	0.94	1.19	-6.03	-6.03	-8.15	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	128.61	1.51	1.51	-9.89	-9.89	-6.47				
Developed Markets										
MSCI World Index	2,757.59	0.94	0.94	-3.35	-3.35	5.95				
U.S. (S&P 500)	4,166.82	1.20	1.20	-2.83	-2.83	8.53	3.71	20.70	2.21	36,393.66
U.K. (FTSE 100)	7,327.39	0.50	0.50	-3.69	-3.69	-1.67	1.51	10.40	4.00	1,935.93
Japan (topix)	2,231.24	-1.04	-1.04	-3.97	-3.97	17.95	1.31	13.52	2.29	815,544.90
Emerging Markets										
MSCI EM Index	921.90	0.23	0.23	-3.24	-3.24	-3.60				
China (SSE Composite)	3,021.55	0.12	0.12	-2.86	-2.86	-2.19	1.36	12.00		44,025.04
India (Sensex)	64,112.65	0.52	0.52	-2.61	-2.61	5.38	4.12	21.37	1.27	124,853.32
Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	6,462.51	1.57	-0.64	-6.16	-6.16	-11.38	1.38	14.15	3.47	42.50
Kuwait Premier Index	7,047.42	2.07	-0.47	-6.29	-6.29	-13.16	1.53	15.69	3.31	33.87
Kuwait Main Index	5,393.36	-0.19	-1.26	-5.67	-5.67	-3.63	0.99	9.94	4.10	8.63
Kuwait Sector										
Banking	1,559.51	1.95	-0.86	-7.19	-7.19	-13.07	1.61	15.70	2.90	26.97
Telecom	1,034.62	2.27	0.51	-3.51	-3.51	-12.43	1.56	9.44	6.86	3.16
Industrials	880.89	2.02	1.20	-4.26	-4.26	-18.35	0.97	15.03	3.22	3.06
Financial Services	1,150.87	0.34	-1.63	-7.07	-7.07	-8.46	0.93	13.39	4.23	3.73
Real Estate	1,137.06	0.29	-0.95	-3.28	-3.28	-5.93	0.89	14.08	2.18	2.46
Basic Materials	750.53	-0.38	-1.14	-9.91	-9.91	-13.24	1.32	9.88	10.30	0.43
Health Care	469.66	0.00	0.00	-1.15	-1.15	1.69	1.70	12.07	1.77	0.23
Consumer Staples	576.78	-1.58	-1.52	-3.22	-3.22	20.18	1.34	74.34	2.10	0.18
Insurance	2,252.24	-0.03	0.44	1.40	1.40	45.23	1.25	7.46	4.16	0.90
Consumer Discretionary	1,471.60	0.78	-1.18	-5.50	-5.50	-1.02				
Energy	905.29	-0.39	0.16	-5.82	-5.82	-20.49	0.71	9.05	5.62	0.19
Technology	579.82	-4.89	-4.89	4.32	4.32	-16.72	0.75			0.01
Utilities	457.89	0.58	-1.14	-6.45	-6.45	-7.45				



What Move the GCC markets

Oil Prices

Oil prices dipped even after Israel sent ground forces into the Gaza Strip, raising tensions in the Middle East, as investors closely monitor the U.S. Federal Reserve's monetary policy meeting later this week. Global benchmark Brent was down 1% at \$89.60 per barrel.

Kuwait Market

The market closed up by + 1.57 % at 6,462.51 value traded 39.6 million KD, Premier market value reached 45.2 million KD up by + 2.07 % at 7,047.42

KSA Market

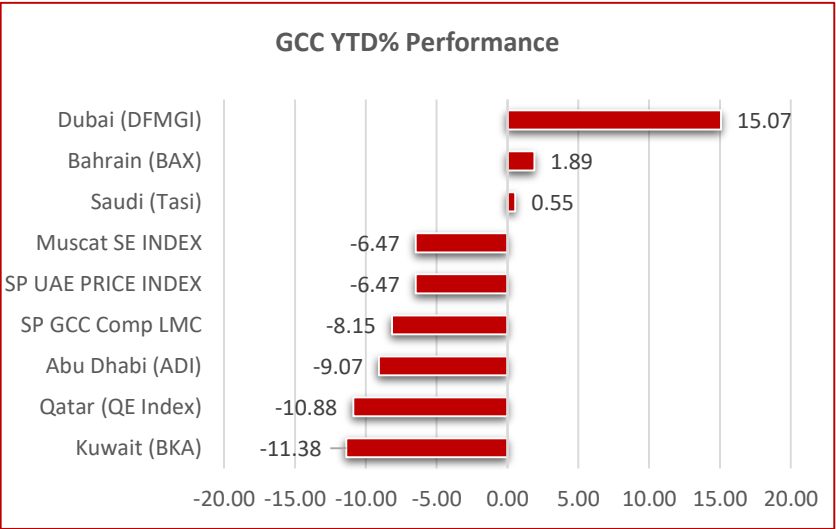
The market closed up today by + 0.51 % at 10,535.87



Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.855	1.79	-1.27	-5.63	-5.63	-16.72	1.62	12.46	4.02	6.78
KFH	0.680	2.87	0.29	-7.23	-7.23	-9.11	1.74	16.79	2.54	10.05
ZAIN	0.469	3.53	1.74	-3.70	-3.70	-16.70	1.64	9.66	7.73	2.03
BOUBYAN BANK	0.577	2.30	-1.87	-4.47	-4.47	-23.36	2.32	35.62	1.00	2.29
AGILITY	0.523	3.77	1.95	-6.27	-6.27	-27.36	0.71	19.41	0.00	1.40
Saudi Arabia										
ARAMCO	32.95	0.00	-0.75	-5.86	-5.86	12.91	5.22	15.70	4.10	7,973.90
SABIC	76.10	-0.91	-0.78	-7.76	-7.76	-14.88	1.29	57.59	4.95	228.30
STC	37.10	0.68	2.91	-1.33	-1.33	1.37	2.45	14.94	4.34	185.50
AL-RAJHI BANK	65.10	0.31	1.40	-4.12	-4.12	-13.43	2.52	15.27	2.73	260.40
NCB	32.05	-1.38	0.79	-2.29	-2.29	-14.96	1.12	10.12	3.99	192.30
Abu Dhabi										
ETISALAT.AD	18.34	1.89	1.89	-10.27	-10.27	-19.77	3.82	16.19	4.44	159.50
FAB.AD	12.52	0.64	0.64	-7.94	-7.94	-26.78	1.15	9.73	4.18	138.32
EMIRATES NBD	16.95	3.04	3.04	-4.78	-4.78	30.38	1.02	5.12	3.65	107.07
DB ISLAMIC DB	5.36	2.68	2.68	-8.38	-8.38	-5.96	0.93	7.13	5.75	38.81
EMAR.DU	6.50	2.85	2.85	-19.15	-19.15	10.92	0.81	7.27	3.96	57.45
Qatar										
QNB	14.680	1.38	-0.81	-4.68	-4.68	-18.44	1.26	9.62	4.14	135.94
INDUSTREIS QAT	12.500	0.40	-1.57	-8.83	-8.83	-2.42	1.96	16.20	8.84	75.82
QA ISLAMIC BK	17.260	0.76	1.41	-7.00	-7.00	-7.00	1.43	10.14	3.65	40.89
MASRAF AL RAYA	2.105	2.13	11.08	-5.56	-5.56	-33.62	0.80	16.65	4.85	19.63
MESAIEED PETRO	1.600	0.76	6.52	-13.75	-13.75	-24.78	1.19	17.56	6.93	20.15
Oman										
BANK MUSCAT	0.254	0.00	0.00	-8.63	-8.63	-7.64	0.83	9.62	5.91	1.91
OMANTEL	1.010	0.00	-0.98	2.02	2.02	9.78	1.21	32.66	3.22	0.76
BANK DHOFAR	0.160	0.00	0.00	-5.88	-5.88	-8.57	0.67	18.37	3.13	0.48
NAT BANK OF OMAN	0.304	0.00	0.66	-1.62	-1.62	5.19	0.74	10.97	2.43	0.50
OMINVEST	0.410	-1.91	-1.91	4.06	4.06	-2.38	0.91	6.02	3.59	0.27

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
18-October-23	24.17%	14.61%	0.07%	2.08%	0.23%	5.30%	17.53%	13.32%	6.03%	4.99%
25-October-23	24.25%	14.71%	0.07%	2.06%	0.22%	5.29%	17.53%	13.26%	6.09%	5.05%

End of Report
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Leading Sector, Security Performance

Kuwait
The market is up today by + 1.57 % The leading sector top performance indices today are Telecom + 2.27 % Industrials + 2.02 % Banking +1.95 % respectively

KSA
Saudi Armco has a flat performance today, SABIC has a negative performance today by - 0.91 %, STC has a positive performance today by + 0.68 %, Al Rajhi Bank has a positive performance today by + 0.31 %

U.A.E
ETISALAT .AD has a positive performance today by + 1.89 %, FAB.AD has a positive performance today by + 0.64 %



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